

Accounting – Getting Started

Installation Help: QuickBooks Connector Install Guide

This tutorial will guide you through the installation of the Assured QuickBooks Connector.

The Assured QuickBooks Connector is a 2-way link between the QuickBooks Desktop client and Assured JobCheck that will enable export and import of specified data. To facilitate this integration, an .msi application (The QuickBooks Connector) must first be downloaded; it is recommended that this download occurs on the computer of the employee responsible for accounting duties.

Before You Get Started

- 1. Ensure that you have an active Assured JobCheck account.
- 2. Ensure that you are using one of the supported versions of QuickBooks Desktop as shown in the table below:

Supported Version of QuickBooks	qbXML Specification Version
Canadian	
QuickBooks 2014 and Enterprise 14.0 (Using QBXMLRP2)	13.0, 12.0, 11.0, 10.0, 9.0, 8.0, 7.0, 6.0, 5.0, 4.1, 4.0, 3.0, 2.1, 2.0, 1.1, 1.0
QuickBooks 2013 and Enterprise 13.0 (Using QBXMLRP2)	12.0, 11.0, 10.0, 9.0, 8.0, 7.0, 6.0, 5.0, 4.1, 4.0, 3.0, 2.1, 2.0, 1.1, 1.0
QuickBooks 2012 and Enterprise 12.0 (Using QBXMLRP2)	11.0, 10.0, 9.0, 8.0, 7.0, 6.0, 5.0, 4.1, 4.0, 3.0, 2.1, 2.0, 1.1, 1.0
QuickBooks 2011 and Enterprise 11.0 (Using QBXMLRP2)	10.0, 9.0, 8.0, 7.0, 6.0, 5.0, 4.1 4.0, 3.0, 2.1, 2.0, 1.1, 1.0
QuickBooks 2010 and Enterprise 10.0 (Using QBXMLRP2)	9.0, 8.0, 7.0, 6.0, 5.0, 4.1 4.0, 3.0, 2.1, 2.0, 1.1, 1.0
American	
QuickBooks 2014 and Enterprise 14.0 (Using QBXMLRP2)	13.0, 12.0, 11.0, 10.0, 9.0, 8.0, 7.0, 6.0, 5.0, 4.1, 4.0, 3.0, 2.1, 2.0, 1.1, 1.0
QuickBooks 2013 and Enterprise 13.0 (Using QBXMLRP2)	12.0, 11.0, 10.0, 9.0, 8.0, 7.0, 6.0, 5.0, 4.1, 4.0, 3.0, 2.1, 2.0, 1.1, 1.0
QuickBooks 2012 and Enterprise 12.0 (Using QBXMLRP2)	11.0, 10.0, 9.0, 8.0, 7.0, 6.0, 5.0, 4.1, 4.0, 3.0, 2.1, 2.0, 1.1, 1.0
QuickBooks 2011 and Enterprise 11.0 (Using QBXMLRP2)	10.0, 9.0, 8.0, 7.0, 6.0, 5.0, 4.1 4.0, 3.0, 2.1, 2.0, 1.1, 1.0
QuickBooks 2010 and Enterprise 10.0 (Using QBXMLRP2)	9.0, 8.0, 7.0, 6.0, 5.0, 4.1 4.0, 3.0, 2.1, 2.0, 1.1, 1.0
QuickBooks 2009 and Enterprise 9.0 (Using QBXMLRP2)	8.0, 7.0, 6.0, 5.0, 4.1 4.0, 3.0, 2.1, 2.0, 1.1, 1.0





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Installing the QuickBooks Connector

<u>Click here to download the Connector</u>. Your browser will launch an installer, shown below. Please follow the steps as shown next to each screenshot.



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Assured QuickBooks Connector	
Select Installation Folder	
The installer will install Assured QuickBooks Connector to the following folder.	
To install in this folder, click "Next". To install to a different folder, enter it below or click "Browse".	
Folder:	Browse to select a destination folder.
	Click "Next"
Disk Cost	
Install Assured QuickBooks Connector for yourself, or for anyone who uses this computer:	
Everyone	
🔘 Just me	
Cancel < Back Next >	
Assured QuickBooks Connector]
The installer is ready to install Assured QuickBooks Connector on your computer.	
Click "Next" to start the installation.	
	Click "Next"
	CIICK NEXT
\frown	
Cancel < Back Next >	
Hassured QuickBooks Connector	
Installing Assured QuickBooks Connector	
Assured QuickBooks Connector is being installed.	
	Wait for the install to complete.
Cancel < Back Next>	

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The QuickBooks connector can only be authenticated with the accounting user ID. If you do not know what this login is, please contact your system administrator.

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	An application without a certificate is requesting access to the following	0
	QuickBooks company file:	
	Assured Software	
	Access may include reading and modifying QuickBooks data as well as enhancing the QuickBooks user interface.	
· 0/2	THE APPLICATION CALLS ITSELF	
RETIFICS	Assured QuickBooks Connector	
Chr	CERTIFICATE INFORMATION	
	This application does not have a certificate. QuickBooks cannot verify the developer's identity.	
	QUICKBOOKS SOLUTIONS MARKETPLACE	
1	🖌 Learn about applications that integrate with QuickBooks	
you want to allow th No Yes always; allow :	ils application to read and modify this company file? access even if QuickBooks is not running	
Allow this application	JI TO ACCESS DEISONAL UATA SUCH AS OUCIAL OFCUNITY INTITUEIS AND	
Allow this application customer credit car	d information. Tell i	ne mor



Click "Yes" and "Continue".

ssured QuickBooks Connector (Version 0.9.9.25)	
ast updated: Never	Manual Update
Authenticate with Assured Connect	Authenticate
Authenticate with QuickBooks	Authenticate
🕕 Schedule Daily Retrieval Time	
Current Scheduled Time: everyday at 12:00 AM	
Send & Retrieve daily at: 12:00 AM 👻	Set



If you experience any trouble with the installation of the Connector, please <u>search our troubleshooting</u> <u>steps here</u>. To learn more about how the Connector works, see the tutorial *"4 - QuickBooks Connector - Sending and Retrieving QuickBooks Data"*.