assuredJobCheck™



Content Manager Tutorial

A How To: Generate a Cleaning Report

This tutorial will demonstrate how to share a cleaning summary of your content listing with the adjuster; the cleaning report is a detailed pricing breakdown of your inventory list and can be used to supplement the full job invoice you currently provide to the insurance company/adjuster.

Detail Activity Attachments	Inventory	
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- 1. Open a web browser (Chrome , Firefox vor Internet Explorer) and navigate to: <u>https://assuredsoftware.cloudforce.com</u>.
- 2. Log in with your username and password (username is usually your email address).
- 3. Open the job you would like to create the report for and navigate to the *Inventory* tab.
- 4. Filter the inventory list to show *Condition* \rightarrow *Cleanable* \rightarrow *Ok*.



5. Click *Reports* to expand the reporting tool.

Print Tags

6. Select the option for *Cleaning*, edit the name (if applicable) and *Group By* \rightarrow *Room*.

Options	◯ Tabular ◯ Presentation ● Cleaning ◯ CSV ◯ Photo
Title	Cleaning Information 🖉 Include Report Cover Page
0	
Sections	Cleaning Detail Cleaning Summary
Group By	Room •
Report Format	PDF T
	Create Report

- 7. Click Create Report (you will see the report generate in the Export Queue to the left).
- Click the link from the export queue; the report will open in another web browser tab or you will be prompted to download the report.
 *Make sure you allow browser pop-ups for https://assuredsoftware.cloudforce.com
- 9. Use the browser tools to print the report, <u>or</u> you can email the report directly from job attachments (*see Tutorial #69*).

For additional support or assistance, visit our <u>online support portal</u>, contact our technical support team at 1-877-277-9933 or email us directly at support@assuredsoftware.com.