## **assured**JobCheck™



**Content Manager Tutorial** 

## How To: Create a Complete Inventory Photo Report

This tutorial will demonstrate how to generate a photo presentation report; this report is one of the first reports created following the completion of the pack-out at the job-site. This report is commonly used to show a list of all contents packed-out and includes photos of both the items and any pre-existing damage and is often sent to the homeowner and adjuster to limit company liability for damaged items.

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- 1. |Open a web browser (Chrome , Firefox vor Internet Explorer ) and navigate to: https://assuredsoftware.cloudforce.com.
- 2. Log in with your username and password (username is usually your email address).
- 3. From the *Home* page, open the job you would like to create the report for.

## **Photo Presentation Report**

1. Set the inventory filters to default is so that all inventory appears in the inventory list.

| Condition (All) | Process (All) | Cleaning Status (All) | Location (All) | Room (All) | Boxes (All) | + | • |   |
|-----------------|---------------|-----------------------|----------------|------------|-------------|---|---|---|
|                 |               |                       |                |            |             |   |   | , |

2. From here, click the *Reports* link to open the reporting tools.

Print Tags

- 3. Select Options  $\rightarrow$  Presentation.
- 4. Group  $By \rightarrow$  Condition (this will have all items/boxes of the same condition appear together).



- 5. Click Create Report (you will see the report generate in the Export Queue on the left).
- Click the link from the export queue; the report will open in another web browser tab or you will be prompted to download the report.
  \*Make sure you allow browser pop-ups for https://assuredsoftware.cloudforce.com



7. Use the browser tools to print the report, <u>or</u> you can email the report directly from job attachments (*see Tutorial #69*).

For additional support or assistance, visit our <u>online support portal</u>, contact our technical support team at 1-877-277-9933 or email us directly at support@assuredsoftware.com.