



Content Manager Tutorial

Weights How To: Generate a Photo Total Loss Report

This tutorial will demonstrate how to generate a total loss report in a presentation (photo) report format. The Total Loss report is the most frequently requested report by adjusters; it may or may not include photos, depending on what is required by the specific insurance company or adjuster. The following example will demonstrate a photo (*Presentation*) report; however, if you would like the report to exclude photos, simply choose the *Tabular* report option.

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- 1. Open a web browser (Chrome , Firefox or Internet Explorer) and navigate to: <u>https://assuredsoftware.cloudforce.com</u>.
- 2. Log in with your username and password (username is usually your email address).
- 3. Open the job you would like to create the report for.

Total Loss Report (With Photos)

- 1. Set the inventory filters to default so that all inventory appears in the inventory list.

 Condition (All)
 Process (All)
 Cleaning Status (All)
 Location (All)
 Boxes (All)
 +
 +
- 1. Choose Condition filter \rightarrow Total Loss $\rightarrow Ok$ (this will display only total loss inventory).

> Print	Tags	Reports		Add Price	e Edit De	elete	
Searc	h Desi	cription, Tag, # 🔕 🤇	Condition (Total Loss)	Location (All)	Room (All)	Boxes (A	I) + •
	#▲		Search		Qt	y UO	A Category
	1	Conference Telephor	Cleanable		1.(00 EA	Other Items
	<u>2</u>	iPhone 5	Questionable		1.0	00 EA	Electronics
	<u>3</u>	Miscellaneous Boxer	Storage Total Loss		1.0	00 EA	Bric-a-Brak
	<u>4</u>	Keyboard and Mouse	Ok Can	al	- 1.0	00 EA	Other Items
	5	Turtle	OK Can	.01	1.0	00 EA	Toys

2. Click the *Reports* link to open the reporting tools.



3. Select Options \rightarrow Presentation.

	Options	🔍 Tabular	Presentation	Cleaning	csv	Photo	
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4. Rename the report, Ex. "Total Loss Report" (this will appear on the report cover page).

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Total Loss Report 🖉 Include Report Cover Page
```

Title



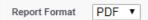
- **Content Manager Tutorial**
 - 5. Select the report options that will appear on the report.

Sections Room Photos Sign-Off

6. Group By \rightarrow Room or Condition (this will have all items/boxes listed in the same room or with the same condition, appear together).

Group By Room **T**

7. Select Report Format \rightarrow PDF.



- 8. Click *Export* (you will see the report generate in the Export Queue on the left).
- 9. When complete you will see a green check mark next to the report name. Click the link from the export queue; the report will open in another tab.

Export Queue	
Total Loss Report - Re	oom 🖌
22-Jackie Riley	02:36 pm

10. Use the browser tools to print the report, <u>or</u> you can email the report directly from job attachments (*see Tutorial #69*).

For additional support or assistance, visit our <u>online support portal</u>, contact our technical support team at 1-877-277-9933 or email us directly at support@assuredsoftware.com.